

Using State of the States in Developmental Disabilities Data in Advocacy and Planning

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STATE OF THE STATES
IN DEVELOPMENTAL DISABILITIES

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Key Partnerships



University of Colorado

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NETWORK**



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Data Collection

- Current AIDD Grant Period (2012-2017)
- Two data collection cycles:
 - FYs 2012 and 2013 (Start fall of 2013)
 - FYs 2014 and 2015 (Start fall of 2015)
 - Review state budget and program document review;
 - Develop and implement 51 tailored state spreadsheets;
 - collection with territories in 2013
 - Obtain, interpret, and verify financial and programmatic data with state officials; and
 - Disseminate and provide technical assistance.



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Key Federal and State Financial Supports Utilized in Data Collection

I. INSTITUTIONAL SERVICES FINANCIAL DATA (16 or more persons)

A. Public 16+ Institutional Services Funds

1. State Funds
 - a. ICF/ID Medicaid Match
 - b. General Funds (not including state ICF/MR match)
 - c. Other State Funds (not including state ICF/MR match)
 - d. Local Funds in Excess of Match
 2. Federal Funds
 - a. Federal ICF/ID
 - b. Title XX/Social Services Block Grant
 - c. Other Federal Funds
- #### B. Private 16+ Institutional Services Funds
1. State Funds
 - a. ICF/ID Medicaid Match
 - b. General Funds (not including state ICF/ID match)
 - c. Other State Funds (not including state ICF/ID match)
 - d. Local Funds in Excess of Match
 2. Federal Funds
 - a. Federal ICF/ID
 - b. Other Federal Funds

II. COMMUNITY SERVICES FINANCIAL DATA (15 or fewer persons)

A. Community Services Funds for 15 or Fewer Persons

1. State Funds
 - a. ICF/ID Medicaid Match
 - b. General Funds (not including state ICF/ID match)
 - c. Other State Funds (not including state ICF/ID match)
 - d. Local/County Funds in Excess of Match
 - e. SSI State Supplement Funds
2. Federal Funds
 - a. Public ICF/ID (<16)
 - b. Private ICF/ID (<16)
 - c. HCBS Waiver
 - d. Other Medicaid Services
 1. Rehabilitation Services
 2. Clinic Services
 3. Targeted Case Management
 4. Personal Care Services
 5. Other Medicaid Services
 - e. Title XX/Social Services Block Grant
 - f. Other Federal Funds
 - g. SSI and Adults Disabled in Childhood (ADC) benefits – HCBS Waiver participants

Sources: Braddock (1981, 2002a); Braddock, Hemp, & Fujiura (1987).



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SUMMARY OF KEY PROGRAM/PARTICIPANT CATEGORIES FOR DATA COLLECTION

I. COMMUNITY RESIDENTIAL SETTINGS (1-6 PERSONS)

- A. Public ICFs/ID
- B. Private ICFs/ID
- C. Supported Living
- D. Personal Assistance
- E. Other residential settings
(Group homes, apartments, foster, host homes)

II. COMMUNITY RESIDENTIAL SETTINGS (7-15 PERSONS)

- A. Public ICFs/ID
- B. Private ICFs/ID
- C. Other residential settings for 7-15 persons

III. DAY/WORK PROGRAM PARTICIPANTS

- A. Sheltered employment/work activity
- B. Day habilitation ("day training")
- C. Supported/competitive employment

IV. HCBS WAIVER PARTICIPANTS

V. PUBLIC & PRIVATE INSTITUTIONAL SETTINGS (16+ PERSONS)

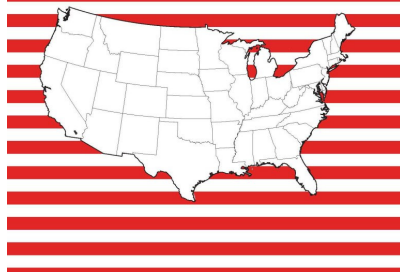
- A. State-operated institutions
- B. Private ICFs/ID
- C. Other private residential facilities
- D. Nursing facility residents with I/DD

Sources: Braddock (1981, 2002a); Braddock, Hemp, & Fujiura (1987).

Highlights

The State of the States in Developmental Disabilities

NINTH EDITION 2013

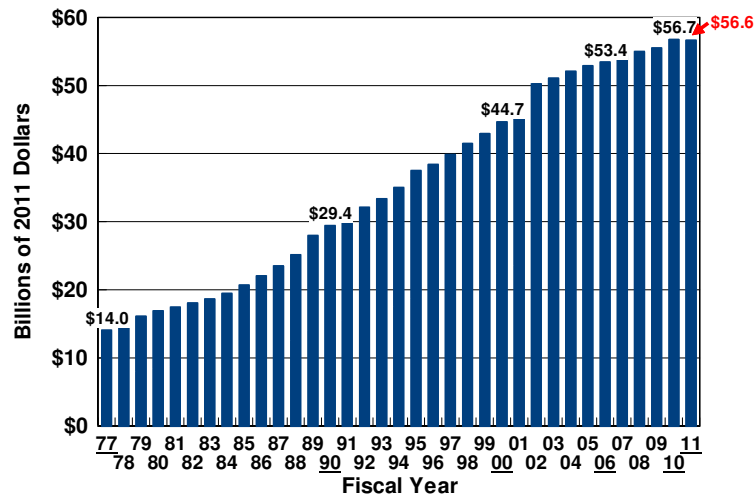


- Overview of IDD
Financial and
Programmatic
Trends through
FY2011



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Total IDD Spending Declines in 2011

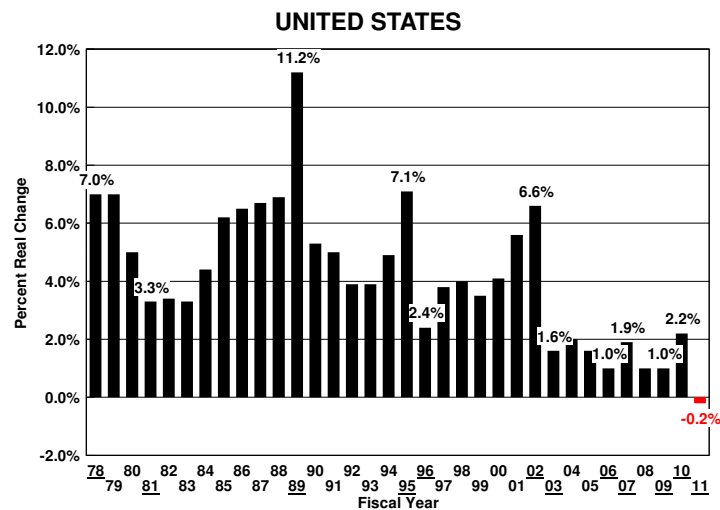


Source: Braddock, D., et al., State of the States in Developmental Disabilities, 2013



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I/DD Boom Years End: 2% Or Less Real Spending Growth 2003-2011



Source: Braddock, D., et al. Coleman Institute and Department of Psychiatry, University of Colorado, 2013.



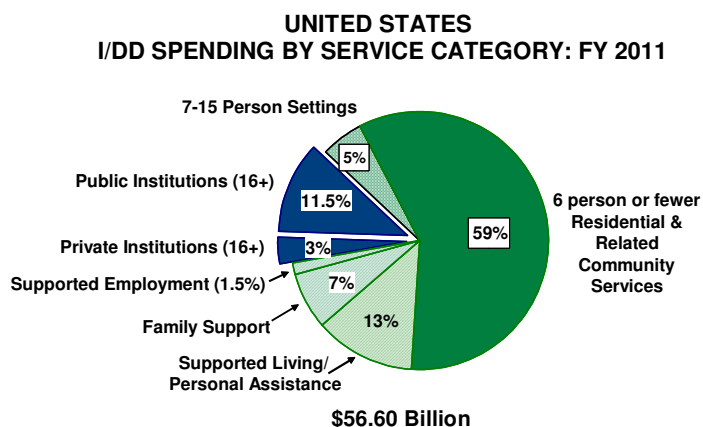
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Growth/**Decline** in I/DD Spending: From FY 2010 – FY 2011

State	% Change	State	% Change	State	% Change
Kentucky	9%	Ohio	1%	District of Columbia	-2%
Texas	6%	Vermont	1%	Washington	-2%
Wisconsin	6%	Montana	0.2%	Louisiana	-2%
New Jersey	5%	Arizona	-0.02%	Iowa	-2%
North Dakota	5%	Georgia	-0.1%	Maryland	-2%
Alaska	5%	Michigan	-0.2%	Colorado	-3%
Oregon	4%	Connecticut	-0.5%	Massachusetts	-4%
Arkansas	4%	California	-0.6%	Pennsylvania	-4%
New Hampshire	3%	Minnesota	-0.7%	Florida	-4%
South Carolina	3%	North Carolina	-0.8%	Tennessee	-5%
Alabama	3%	Nevada	-1.0%	Maine	-5%
Wyoming	3%	Delaware	-1%	Indiana	-6%
Virginia	3%	South Dakota	-1%	Utah	-6%
Kansas	2%	Hawaii	-1%	Mississippi	-7%
Missouri	2%	Idaho	-1%	New Mexico	-7%
Nebraska	1%	West Virginia	-1%	Oklahoma	-7%
New York	1%	Illinois	-2%	Rhode Island	-9%
				UNITED STATES	-0.2%

Source: Braddock, D., et al., State of the States in Developmental Disabilities, 2013.

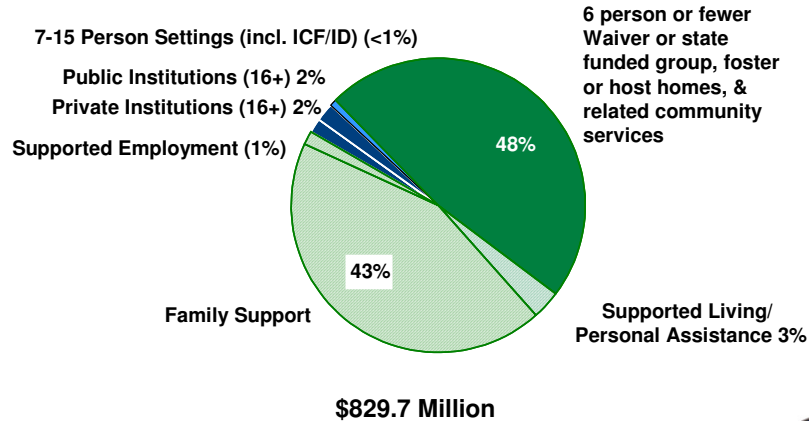
Institutional vs Community Spending



Source: Braddock, D., et al., State of the States in Developmental Disabilities, 2013



Arizona I/DD Spending by Service Category: FY 2011



Source: Braddock, D., et al., State of the States in Developmental Disabilities, 2013.



Arizona devotes a significant percent of total spending to Individual and Family Supports (IFS)

State	2011
Arizona	47%
Colorado	14%
New Mexico	59%
Nevada	55%
Utah	10%
UNITED STATES	21.5%

Source: Braddock, D., et al., State of the States in Developmental Disabilities, 2013.



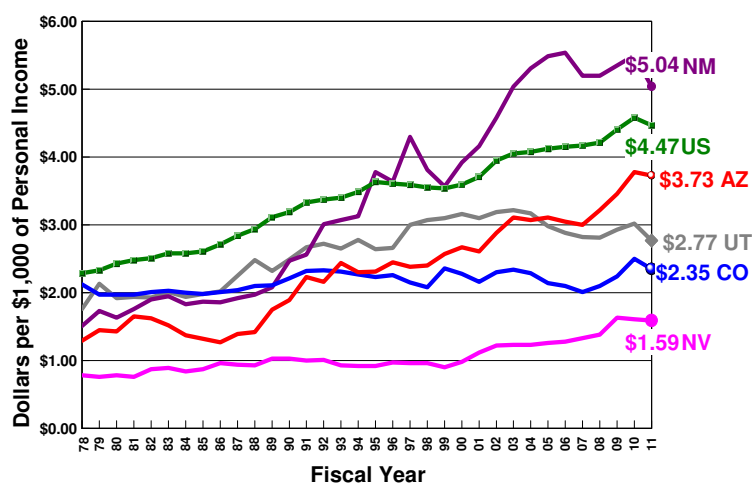
Compare fiscal effort across programs and states

- **Fiscal Effort** is a measure of how much a state spends on I/DD LTSS per \$1,000 of statewide personal income.
- ...in other words, **how much does your state spend after you control for state wealth** – this allows you to compare your state to any other state regardless of state wealth.
- AZ Total Fiscal Effort: \$3.73
 - Ranks 35th
- AZ Community Fiscal Effort: \$3.60
 - Ranks 29th



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I/DD total fiscal effort in the US, AZ and comparison states

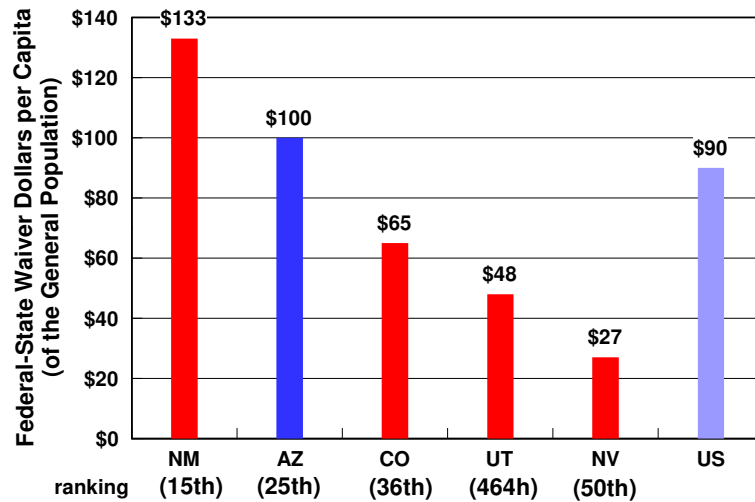


Source: Braddock, D., et al., State of the States in Developmental Disabilities, 2013.



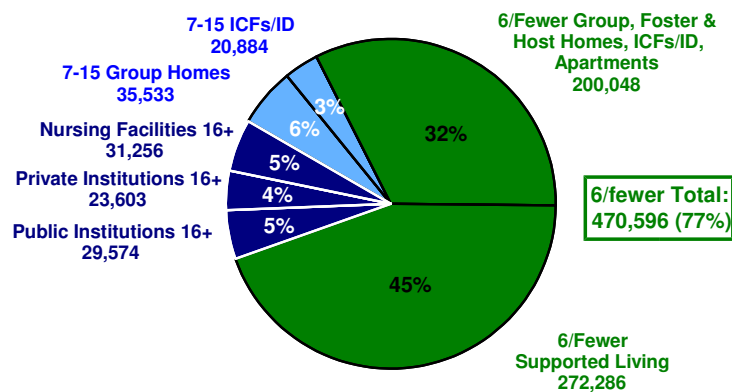
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Federal-State Waiver Spending per Capita, FY 2011



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Persons with DD Served by Setting in the US, 2011

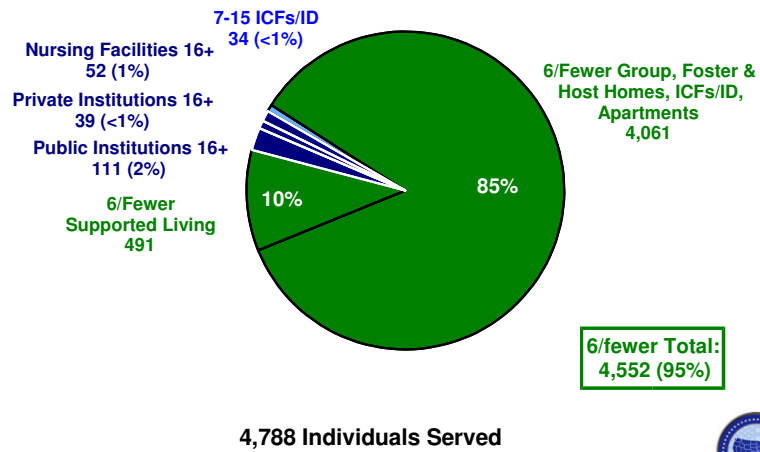


613,184 Individuals Served



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Persons with DD Served by Setting in Arizona, 2011

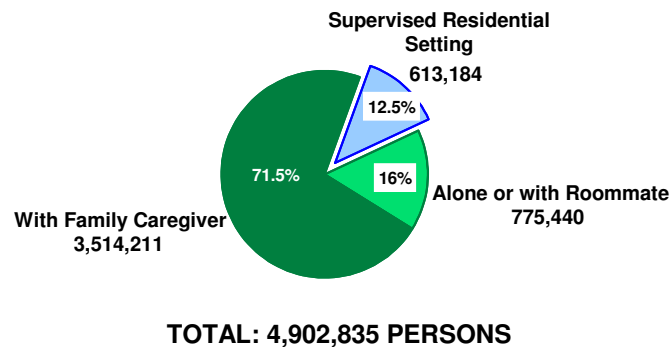


Source: Braddock, D., et al., State of the States in Developmental Disabilities, 2013



Most People with I/DD Live with Family Caregivers

United States 2011

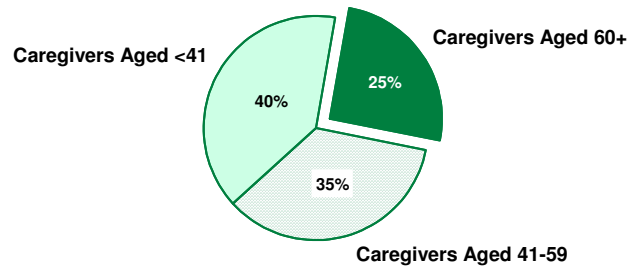


Source: Braddock, D., et al., State of the States in Developmental Disabilities, 2013, based on Fujiura (1998) and Larson et al. (2001).



Roughly 1/4 of the estimated 850 Thousand Persons with I/DD Lived at Home with Aging Caregivers

United States 2011



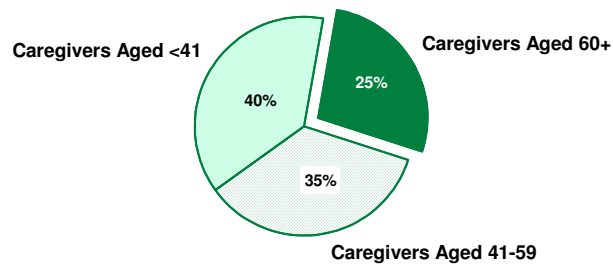
TOTAL: 3.5 Million Persons

Source: Braddock et al., Coleman Institute and Department of Psychiatry, University of Colorado, 2013 based on Fujiura (2013) and Larson et al. (2001).



Over 21 Thousand Persons with I/DD (estimated) Live at Home with Aging Caregivers

Arizona 2011



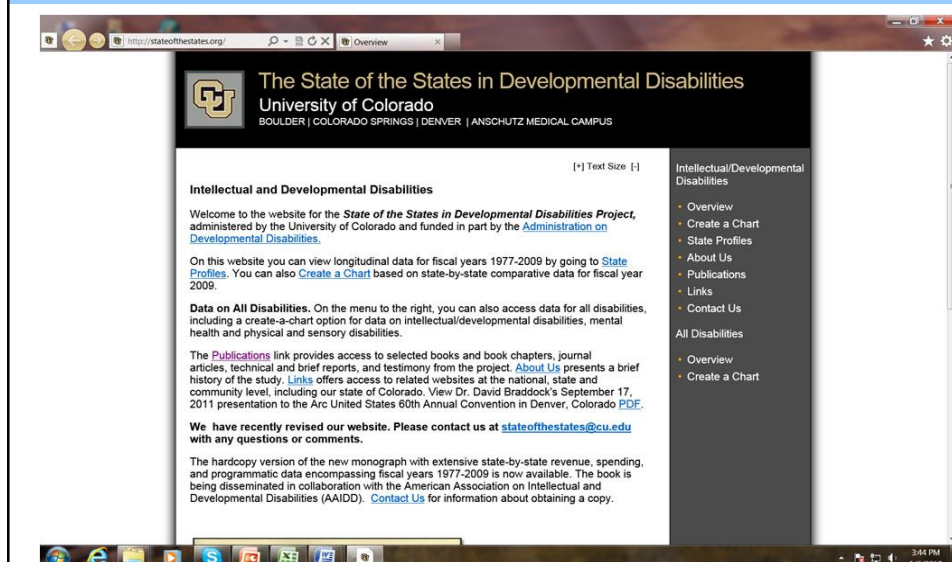
Total: 102 Thousand Persons (estimated)

Source: Braddock et al., Coleman Institute and Department of Psychiatry, University of Colorado, 2013 based on Fujiura (2013) and Larson et al. (2001).



Personalize a Chart for your State or Region

<http://www.StateoftheStates.org/>



Personalize a Chart for your State or Region

www.StateoftheStates.org



1. Total Fiscal Effort for I/DD Services
2. Community Fiscal Effort for I/DD Services
3. Institutional (16+) Fiscal Effort for I/DD Services
4. Community Spending as a Percent of Total I/DD Services
5. Percent of Total Out-of-Home Placements in Settings for 6 or Fewer Persons
6. Percent of Total Statewide I/DD Caregiving Families Supported by State I/DD Agencies
7. Aging I/DD Caregivers as Percent of Total Persons with I/DD
8. Individual and Family Support Spending per Capita
9. Home and Community Based Services (HCBS) Waiver Federal-State Spending per Capita
10. Average Annual Cost of Care in State-Operated 16+ Person I/DD Institutions
11. Average Daily Cost of Care in State-Operated 16+ Person I/DD Institutions
12. Nursing Facility Residents with I/DD, Per 100,000 of the State Population
13. Six-or-fewer Person Community Spending as a Percent of Total I/DD Spending
14. Unmatched State Funds Potentially Available to Match Additional Federal Medicaid Funding
15. Medicaid Percent of Total I/DD Spending
16. Public Spending for Family Support and Supported Living as a % of Total I/DD Spending



STATE OF THE STATES
IN DEVELOPMENTAL DISABILITIES

Arizona Facts & Rankings FY 2011

Out-of-Home Placements

- **6th** in the % of people with I/DD in supervised residential settings for 1-6 people - p. 18

Aging Caregivers

- Almost 22,000 people with IDD living with caregivers over age 60 (estimated) – p. 60

Individual and Family Support

- use of supported living/personal assistance **\$4.06 per capita (US average \$23.04)** – p. 43
- supported employment per capita **\$1.89 per capita (vs. \$2.70 US average)** - p. 50
- **9th** in spending per family (in family support programs) - p. 55
- **3rd** in # of families supported (in family support programs) per capita – p. 55



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IN DEVELOPMENTAL DISABILITIES

Arizona Facts & Rankings FY 2011 cont.

Financial Commitment

- **25th** in spending "per capita" on HCBS Waiver - p.35
- **35th** in total fiscal effort (up from 37th in 2009) – p.16
 - this is a measure of state commitment to funding services with DD
- **29th** in community fiscal effort (up from 30th in 2009) – p.16
 - this measures how much the state spends in the community including residential settings for 15 or fewer people and other support services (family supports, supported employment, personal care)



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Keep in Touch!

Keep up with us
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- @SOS_in_DD



THANK YOU!

- Financial support was obtained from the U.S. Administration on Intellectual and Developmental Disabilities and the Coleman Institute for Cognitive Disabilities.
- AZ Division of Developmental Disabilities – your assistance in data collection is gratefully acknowledged!!



STATE OF THE STATES
IN DEVELOPMENTAL DISABILITIES